- Anonymous pledge of \$350,000 to the Department of Athletics for the Athletics Director Excellence Fund.
- McKinsey & Company pledge of \$350,000 to the Miller Center for Non-Annual Miller Center Programs, as well as a pledge payment of \$250,000 towards this pledge.
- Mary E. Barret and Felipe M. Rodriguez pledge of \$300,000 to the University for the Center for Global Inquiry and Innovation.
- Michael S. Augins pledge of \$275,000 to the Darden School of Business for the Michael S. Augins Bicentennial Scholars Fund.
- Charles G. Duffy pledge of \$275,000 to the Darden School of Business for the Hotel at Darden and Lifelong Learning Conference Center.
- Cheryl T. Byron and Robert G. Byron pledge of \$250,000 to the School of Medicine.
- Paul H. Farrier pledge of \$250,000 to the School of Medicine for the Paul and Evelyn Farrier Scholarship.
- Jacqueline Kruse and Jordon L. Kruse pledge of \$250,000 to the College of Arts and Sciences for the Kruse Family Bicentennial Scholarship.
- Penelope W. Kyle and Charles L. Menges pledge of \$250,000 to the Department of Athletics for the Penelope W. Kyle Bicentennial Scholars Fund.
- Todd R. Wagner pledge of \$250,000 to the University for the Wagner Family Fund.

H. DISCUSSION WITH UNIVERSITY LEADERSHIP

H.2. Institutional Statements

Background: In February 2024, President Ryan formed the Committee on Institutional Statements to consider whether, when, and how the University as an institution should weigh in on national or global events that do not directly affect its mission or operations.

Chaired by John Owen, the Ambassador Henry J. Taylor and Mrs. Marion R. Taylor Professor of Politics, the committee was charged with developing a set of principles to guide decisions on this topic. The formation of the committee followed a discussion during the December 2023 Board of Visitors meeting about the University's role in addressing – or declining to address – national and global political and social issues that do not directly impact the mission of the University. The Board discussion took place within the context of the Hamas attack on Israel and the ensuing war in the Middle East, and noted the challenge that university leaders across the nation face in deciding whether their institutions should issue statements about the conflict. In August 2024, the committee delivered to President Ryan a set of guiding principles intended to inform University leaders' decision-making on this issue, entitled "On Institutional Statements". The guiding principles document is attached to these materials as Appendix B.

BOARD OF VISITORS SUPPORT FOR GUIDING PRINCIPLES ON INSTITUTIONAL <u>STATEMENTS.</u>

WHEREAS, University leaders across the nation are grappling with the question of when it is appropriate for their respective institutions to issue public statements about national and global social and political questions that do not directly affect their mission or operations; and

WHEREAS, the University's Committee on Institutional Statements developed guidelines for issuing institutional statements, which are detailed in their August 12, 2024 report entitled "On Institutional Statements";

RESOLVED, the Board of Visitors supports the Committee on Institutional Statements' guiding principles set forth in the August 12, 2024, report entitled "On Institutional Statements".

On Institutional Statements

August 12, 2024

The modern university exists to serve the society of which it is a part. The University of Virginia is deeply aware of its role within American democracy, its complex history, and its <u>ongoing mission</u> to develop "responsible citizen leaders and professionals." In recent years, many universities have construed their public role to include issuing official statements on questions that are of great moment to society but are external to their own operations. Pronouncing as an institution on external issues, however, can divert the university from its mission by compromising academic freedom and damaging the university's public legitimacy.

For these reasons, the University of Virginia should express no opinions about social and political questions except as those questions directly affect its mission or operations.

At its core a university is a place of study, where knowledge is discovered, developed, improved, and disseminated without fear or favor. As an institution, a university is not an expert on the great issues of the day, but is rather a setting where expertise is earned, exercised, and challenged. Over the centuries universities have contributed to democratic society by being arenas of robust debate, by submitting even the most settled ideas to testing, and by practicing both intellectual humility about how much we know and confidence about how much we can know.

Institutional statements on issues that do not directly affect the university can be harmful in two ways. First, such statements can compromise the academic freedom that is essential to the university's mission. The University of Virginia's <u>Statement on Free Expression and Free</u> <u>Inquiry</u> (2021) declares, "All views, beliefs, and perspectives deserve to be articulated and heard free from interference." That is "not because every idea is equally good," but so that each "may be subjected to the rigorous scrutiny necessary to advance knowledge." Any person, institution, or practice that can intimidate people into holding one opinion over another may threaten academic freedom. Such threats may come from the state, donors, or social pressure. They also may come from the university's own leadership. The extent to which institutional statements jeopardize academic freedom may vary according to circumstance, but the principle is straightforward: the university has leverage over its members and could chill dissent.

Second, statements about external issues can weaken the public's trust by making the university appear politically biased on issues about which there is broad disagreement in society. If it is to contribute to society, a university must enjoy the confidence not only of its own members and alumni but also of those whose lives and communities it affects, of their elected representatives, and of other institutions. A university that is educating its students well and producing pathbreaking research, but is not trusted, is falling short of its mission.

Refraining from official statements does not imply indifference or detachment from the wider world. The university's leaders ought to express empathy or sympathy for those in our community who are affected by external events and direct them to resources that can help them.

Leaders should also publicize educational opportunities for those interested in learning more about particular external events.

Neither does refraining from official statements amount to partisanship concerning external questions or events – for example, favoring the more powerful actor in a conflict. Followed consistently over time, the principle of refraining from official statements will mitigate suspicions of bias.

Avoiding institutional pronouncements does not compromise the freedom of individuals or groups within the university to make public statements about external events. Indeed, such statements are essential to academic freedom and to the university's mission in society. University leaders who speak for themselves publicly on external issues should take care to distinguish such speech from official institutional pronouncements.

When the university does issue statements about its mission or operations, dissenters should not be punished so long as they continue to meet their responsibilities as employees or students.

The same problems that attend statements by the university attend statements by its official units, including schools, departments, centers, institutes, and programs. Pronouncements by a dean, department chair, or coach could likewise be taken by some to represent the unit as a whole. They also could potentially chill the speech or actions of faculty, students, or staff. Those who lead these units should consider adopting the principles enunciated here.

On critical issues of the day, it can be difficult for leaders to refrain from making statements on behalf of the university. But avoiding such statements is vital – not so that universities can be aloof from society, but precisely so that they might serve society as only they can.

Institutional Statements Committee

John Owen (chair), Amb. Henry J. and Mrs. Marion R. Taylor Professor of Politics

Melody Barnes, Executive Director, Karsh Institute of Democracy

Kevin Gaines, Julian Bond Professor of Civil Rights and Social Justice; Professor of African-American History

John Griffin, McIntire School of Commerce Class of 1985; former Member, Board of Visitors; Founder and President, Blue Ridge Capital

Michael Kennedy, Professor of Special Education; Chair, University Faculty Senate

Jeanne Liedtke, United Technologies Corporation Professor Emerita of Business Administration

Paul Manning, Member, Board of Visitors; Chairman and CEO, PBM Capital

Lillian Rojas, Batten School of Leadership and Public Policy Class of 2024; former Student Member, Board of Visitors

<u>Frederick Schauer</u>, David and Mary Harrison Distinguished Professor of Law <u>Allan Stam</u>, University Professor of Public Policy and Politics <u>Sarah Turner</u>, University Professor of Economics and Education; Souder Family Professor